

2010: NON-PROFIT UPDATE

Thursday, July 22, 2010

Regional Learning Alliance

850 Cranberry Woods Drive

Cranberry Township, PA 16066

CPE CREDITS AA: 6.5 TAX 1.5 TOTAL CPE CREDITS: 8.0 (GAS)

YELLOW BOOK ELIGIBLE: 4.0

AGENDA

7:30 a.m. – 8:00 a.m.	Breakfast
8:00 a.m. – 8:20 a.m.	Registration
8:20 a.m. – 8:30 a.m.	Welcome
8:30 a.m. – 9:20 a.m.	FASB Update (1.0 – A&A) Amy Lewis, CPA
9:20 a.m. – 10:10 a.m.	SAS Update and SAS 117 (1.0 – A&A) Michelle Bryan, CPA
10:10 a.m. – 10:25 a.m.	Break
10:25 a.m. – 11:15 a.m.	Sampling (1.0 – A&A) Peggy Campbell, CPA
11:15 a.m. – 12:30 p.m.	ERISA (1.5 – A&A) Kevin Wiggins, Thorp Reed & Armstrong
12:30 p.m. – 1:30 p.m.	Lunch
1:30 p.m. – 2:45 p.m.	Non-profit Tax Update (1.5 – Tax) Attorney Janice Smith, Cohen & Grisby, PC
2:45 p.m. – 2:55 p.m.	Break
2:55 p.m. – 4:35 p.m.	Single Audit (2.0 – A&A) Diane Edelstein, CPA

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| 7:30 a.m. – 8:00 a.m. | Breakfast |
| 8:00 a.m. – 8:20 a.m. | Registration |
| 8:20 a.m. – 8:30 a.m. | Welcome |
| 8:30 a.m. – 9:20 a.m. | Charitable Contribution Compliance (1.0 – Tax)
Janet Jarecki, CPA |
| 9:20 a.m. – 10:10 a.m. | Non-profit Taxation Issues (1.0 – Tax)
Elizabeth Krisher, CPA, CGFM |
| 10:10 a.m. – 10:25 a.m. | Break |
| 10:25 a.m. – 11:15 a.m. | Form 990 Implications (1.0 – Tax)
Elizabeth Krisher, CPA, CGFM |
| 11:15 a.m. – 12:30 p.m. | Documentation (1.5 – A&A)
Lisa Ritter, CPA, CFE |
| 12:30 p.m. – 1:30 p.m. | Lunch |
| 1:30 p.m. – 2:45 p.m. | Advance NFP Accounting Issues (1.5 – A&A)
Rachel DeMatteo, CPA |
| 2:45 p.m. – 2:55 p.m. | Break |
| 2:55 p.m. – 3:45 p.m. | Whistleblower Policy and Fraud Compliance/New Yellow Book (1.0 – A&A)
Janet Feick, CPA |
| 3:45 p.m. – 4:35 p.m. | Audit Communications: Two Way Street (1.0 – A&A)
Elizabeth Cuthbert, CPA |