

2011: NON-PROFIT UPDATE

Thursday, July 21, 2011

Regional Learning Alliance

850 Cranberry Woods Drive

Cranberry Township, PA 16066

CPE CREDITS AA: 4.0 TAX 4.0 TOTAL CPE CREDITS: 8.0 (GAS)

YELLOW BOOK ELIGIBLE: 4.0

AGENDA

Prerequisite: BACKGROUND AND BASIC KNOWLEDGE OF NOT-FOR-PROFIT AND TAX ACCOUNTING AND AUDITING

7:30 a.m. – 8:00 a.m.	Breakfast
8:00 a.m. – 8:15 a.m.	Registration/Welcome
8:15 a.m. – 9:30 a.m.	GAAP and SAS Update for Non-Profits (1.5 – A&A) Diane E. Edelstein, CPA
9:30 a.m. – 9:55 a.m.	Fair Value Measurements (0.5 – A&A) Peggy Jo Campbell, CPA
9:55 a.m. – 10:00 a.m.	Break
10:00 a.m. – 10:25 a.m.	Endowment Accounting (0.5 – A&A) Diane E. Edelstein, CPA
10:25 a.m. – 11:40 a.m.	Single Audit (1.5 – A&A) Jen CruverKibi, CPA
11:40 a.m. – 12:40 p.m.	Lunch
12:40 p.m. – 1:55 p.m.	Form 990 (Core Form and Schedules (1.5 – Tax) Jacqui Wukich, CPA
1:55 p.m. – 2:05 p.m.	Break
2:05 p.m. – 3:20 p.m.	UBIT (Unrelated Business Income Tax) (1.5 – Tax) Lisa Ritter, CPA, CFE
3:20 p.m. – 3:25 p.m.	Break
3:25 p.m. – 4:15 p.m.	Common Form 990 Errors (1.0 – Tax) Katie Yates, CPA

2011: NON-PROFIT UPDATE

Friday, July 22, 2011

Regional Learning Alliance

850 Cranberry Woods Drive

Cranberry Township, PA 16066

CPE CREDITS AA 4.0 ETHICS 4.0 TOTAL CPE CREDITS: 8.0 (GAS)

YELLOW BOOK ELIGIBLE: 4.0

AGENDA

Prerequisite: BACKGROUND AND BASIC KNOWLEDGE OF ETHICS AND FRAUD/INTERNAL CONTROL

7:30 a.m. – 8:00 a.m.	Breakfast
8:00 a.m. – 8:15 a.m.	Registration/Welcome
8:15 a.m. – 4:15 p.m.	George A. Heyman, CPA, MAS, MBA AuditSense Instructor 4 Hours Ethics and 4 Hours Fraud/Internal Control