

Annual Non-Profit Update

Thursday, July 18, 2019

Regional Learning Alliance, Cranberry Twp, PA
Dixon University Center, Harrisburg, PA

| | A&A | TAX | ETHICS | OTHER | |
|-----------------------|------------|----------|----------|------------|------------|
| 8:00-8:20 | | | | | |
| 8:20-8:30 | | | | | |
| 8:30-9:30 | | | | 1.2 | |
| 9:35-10:35 | | | | 1.2 | |
| 10:35-10:50 | | | | | |
| 10:50-11:40 | 1 | | | | |
| 11:40-12:40 | | | | | |
| 12:40-2:20 | | 2 | | | |
| 2:20-2:35 | | | | | |
| 2:35-3:35 | 1.2 | | | | |
| 3:40-4:30 | 1 | | | | |
| TOTAL POSSIBLE | 3.2 | 2 | 0 | 2.4 | 7.6 |

| TOPIC |
|--|
| REGISTRATION & CONTINENTAL BREAKFAST |
| WELCOME & ANNOUNCEMENTS |
| APOLLO 13...A GUIDE TO SURVIVE YOUR 403B PLAN <i>Jack Ellenberger & Rachel Hawili, Hefren Tilotson</i> |
| FINDING NEMO...AND ADVICE FOR NON-PROFIT STRATEGIC ISSUES <i>Kate Dewey, Cohen & Grigsby, P.C.</i> |
| 15-MINUTE BREAK |
| HARRY POTTER AND THE PRISONER OF THE LEASE STANDARD <i>Dustin Starr, Maher Duessel</i> |
| LUNCH |
| NON-PROFIT TAX ISSUES...RISKY BUSINESS? <i>Betsy Krisher, Maher Duessel</i> |
| 15-MINUTE BREAK |
| HOW TO TRAIN YOUR DRAGON AND BE READY FOR THE NEW FINANCIAL REPORTING MODEL <i>Amanda Hermann & Jennifer Croft, Maher Duessel</i> |
| MISSION: IMPOSSIBLE...REVENUE RECOGNITION <i>Michelle Hoke & Kristen Moss, Maher Duessel</i> |

Annual Non-Profit Update

Friday, July 19, 2019

Regional Learning Alliance, Cranberry Twp, PA

Dixon University Center, Harrisburg, PA

| | A&A | TAX | ETHICS | OTHER | |
|-----------------------|------------|----------|----------|------------|------------|
| 8:00-8:20 | | | | | |
| 8:20-8:30 | | | | | |
| 8:30-9:20 | 1 | | | | |
| 9:25-11:30 | | | 2.2 | | |
| 11:30-12:30 | | | | | |
| 12:30-2:00 | | | 1.8 | | |
| 2:05-3:15 | 1.4 | | | | |
| 3:15-3:30 | | | | | |
| 3:30-5:10 | 2 | | | | |
| TOTAL POSSIBLE | 4.4 | 0 | 4 | 0.0 | 8.4 |

| TOPIC |
|---|
| REGISTRATION & CONTINENTAL BREAKFAST |
| WELCOME & ANNOUNCEMENTS |
| BACK TO THE FUTURE WITH AN A&A UPDATE <i>Violet Shriver, Maher Duessel</i> |
| ETHICS...BE STRONG LIKE IRON MAN <i>Todd Fortier, Advani, Fortier & Patton</i> |
| LUNCH |
| ETHICS (CONTINUED) <i>Todd Fortier, Advani, Fortier & Patton</i> |
| CYBERSECURITY (GUARDIANS OF THE GALAXY) <i>Roger Lutz, Butler Health System</i> |
| 15-MINUTE BREAK |
| MEN IN BLACK...AND A BOOK IN YELLOW....FEDERAL AWARDS: CLIENT REQUIREMENTS AND AUDITOR REQUIREMENTS <i>Diane Edelstein, Maher Duessel</i> |