

	A&A	TAX	OTHER	TOPIC	YB ELIG *
1:00-1:10				WELCOME AND ANNOUNCEMENTS	
1:10-2:00	1.0			FASB/SAS UPDATE <i>An update on the FASB/SAS delayed effective dates and guidance for standards you elect to implement this year.</i> LEVI ZIELINSKI, MANAGER MAHER DUESSEL	Yes
2:00-2:10				10-MINUTE BREAK	
2:10-3:00			1.0	THE SECURE ACT <i>An update on the implications of this act, including the impact on NPO organizations' pension plans and their employees.</i> DANIEL HABER, REGIONAL SALES DIRECTOR, RETIREMENT MICHAEL J. OLAH, DIRECTOR, RETIREMENT PLAN CONSULTING SERVICES ONEAMERICA	Yes
3:00-3:10				10-MINUTE BREAK	
3:10-4:00			1.0	CHARITABLE REGISTRATIONS <i>An update on state charitable registration, reporting, and disclosures, as well as fundraising compliance and general strategies for boards and CPAs to comply.</i> SHARON CODY, PARTNERSHIP MANAGER JAMES GILMER, COMPLIANCE SPECIALIST	Yes
4:00-4:10				10-MINUTE BREAK	
4:10-5:00	1.0			AUDITING IN 2020 <i>Important considerations to make while planning for and conducting non-profit audits in 2020.</i> LISA RITTER, PARTNER, MAHER DUESSEL	Yes
TOTAL POSSIBLE	2.0	0.0	2.0	GRAND TOTAL POSSIBLE = 4.0	

* It is the participant's responsibility to determine the eligibility of these sessions to meet their Yellow Book requirements.