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## NON-PROFIT UPDATE SEMINAR

Thursday, July 20, 2023

Regional Learning Alliance (Western PA)

Courtyard Marriott Harrisburg-Hershey (Central PA)

Virtual

	A&A	TAX	OTHER	TOPIC	YB ELIG*
8:20-8:25 AM				WELCOME AND ANNOUNCEMENTS	
8:25-10:05			2	MISCONCEPTIONS ABOUT PLANNED GIVING PROGRAMS <i>Kara Mostowy, The Watson Institute and Jack Owen, Owen Law Group LLC</i>	
10:05-10:15				10-MINUTE BREAK	
10:15-11:05			1	LIQUIDITY SOLUTIONS <i>PNC</i>	
11:05-11:10				TRANSITION SPEAKERS	
11:10-12:00	1			SAS 145 <i>Dustin Starr, Maher Duessel</i>	Y
12:00-12:45				LUNCH	
12:45-2:25			2	ETHICS <i>Todd Fortier, Advani, Fortier &amp; Patton, LLC</i>	
2:25-2:40				15-MINUTE BREAK	
2:40-4:20			2	ETHICS <i>Todd Fortier, Advani, Fortier &amp; Patton, LLC</i>	
<b>TOTAL POSSIBLE</b>	<b>1.0</b>	<b>0.0</b>	<b>7.0</b>	<b>TOTAL CPE CREDITS POSSIBLE:</b>	<b>8.0</b>

NOTE: CPE credits have been granted on a 50-minute hour.

\* A "Y" indicates that the session meets the Government Auditing Standards 24-credit CPE requirement . It is the participant's responsibility to determine the eligibility of these sessions to meet their own Yellow Book requirements (if applicable).